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Georgia TRENDS

Georgia Department of Labor Labor Information Systems **Joe D. Tanner, Commissioner**
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HIGH TECHNOLOGY IN GEORGIA

(Fourth in a series)

FACTORS THAT INFLUENCE LOCATION

As America's new sweethearts, high technology companies do not lack for suitors. So how does an area attract them? The staff of the Joint Economic Committee (JEC) of Congress has prepared a study entitled "Location of High Technology Firms and Regional Economic Development." As a part of the study, questionnaires were sent to about 1,750 high technology companies (691 of whom responded), listing 12 factors thought to influence the choice of a region. Respondents were asked to rate each factor "very significant," "significant," "some significance," or "no significance."

Labor skills and availability were overwhelmingly the greatest concerns of high technology companies when selecting a region in which to locate. Two-thirds of the respondents rated this factor "very significant," and just under one-quarter rated it "significant."

Labor costs were the second most important factor, and the tax climate was third. Academic institutions, cost of living, transportation, and access to markets were very nearly tied in importance. Somewhat less significant were regional regulatory practices and the availability and cost of energy. Cultural amenities, climate, and access to raw materials were least important, the survey found.

The study also focused on factors that influenced the selection of a specific site within the chosen region. Again, the most important factor was the availability of workers. Interestingly, the availability of technical workers was rated as more important than the availability of professional workers. Although respondents were not asked to explain the reasons for ranking workers as they did, there is some evidence to indicate that the relative mobility of the two groups is a factor. Hard data are admittedly sketchy, but two studies by the National Science Foundation and one in the *Social Science Quarterly* indicate that scientists and engineers are more mobile than are technical workers. (According to the Vocational Education Division of the Georgia Department of Education, the majority of graduates from this state's vocational-technical schools find employment within 50 miles of the school that they attend.) If these studies are correct, it would be eminently reasonable for a company to choose an area well-supplied with technical workers and plan to alleviate any shortage of professionals by recruiting from other areas.

The second most important consideration for site selection was state and local government tax structure. Following closely in importance was community attitudes toward business. Cost of acquiring property and constructing facilities as well as room for future expansion were concerns of a large majority of respondents as well.

Quality-of-life factors such as proximity to good schools, adequate transportation systems, and availability of recreational and cultural amenities were important to most of the firms surveyed, but not overwhelmingly so.

Finally, factors such as proximity to customers and suppliers, availability of energy, adequacy of water supplies and waste-treatment facilities, and availability of unskilled labor were given relatively little weight by respondents.

Although the JEC study was national in scope, the researchers found little difference in responses from different geographic areas. For example, state and local tax structure was rated "significant" or "very significant" by 72.3 percent of the responders from California and by 79.1 percent of responders from Massachusetts, states

(Continued on the following page)

Table 1: QUESTIONNAIRE RESPONDENTS' PREFERENCES FOR EACH REGION, BY REGIONAL ATTRIBUTE (percent "excellent" or "good" rating)[1]

RANK	ATTRIBUTE	NEW ENGLAND	FAR WEST	MIDEAST	SOUTHEAST	SOUTHWEST	MOUNTAIN & PLAIN	MIDWEST
1 & 2	Labor cost/availability	36.3	32.4	34.6	75.2	68.5	53.2	43.0
	Labor productivity	49.2	53.7	41.8	54.6	63.1	63.2	53.7
3	Tax climate within the region	8.0	22.8	17.3	91.2	86.3	68.7	31.5
4	Academic institutions	96.6	93.0	79.9	28.9	41.3	27.2	68.0
5	Cost of living	13.2	9.0	22.9	90.6	76.2	72.2	49.6
6	Transportation	70.7	69.9	73.8	43.0	48.4	31.7	66.0
7	Access to market	76.5	81.5	76.1	42.3	53.2	30.6	62.7
8	Regional regulatory practices	16.0	27.1	25.1	72.9	71.7	56.9	35.2
9	Energy costs/availability	10.5	46.0	21.1	74.8	70.7	49.3	29.9
10	Cultural amenities	90.9	87.1	75.2	18.8	31.0	20.3	41.9
11	Climate	21.4	93.2	20.8	62.1	82.7	50.5	11.6
12	Access to raw materials	64.0	71.3	64.6	41.1	51.9	37.9	61.9

[1] *Respondents were asked to rate each attribute as "excellent," "good," "average," or "poor." Each attribute index was calculated by aggregating percent of "excellent" and "good" responses for each region.*

SOURCE: "Location of High Technology Firms and Regional Economic Development," staff study, Subcommittee on Monetary and Fiscal Policy, Joint Economic Committee, U.S. Congress, June 1, 1982.

Table 2: ACTUAL AND PLANNED DISTRIBUTION OF HIGH TECHNOLOGY PLANTS AND PERMANENT OFFICES BY REGION, 1981 TO 1986

REGIONS	(1) PERCENT DISTRIBUTION OF EXISTING PLANTS	(2) PERCENT DISTRIBUTION OF PLANNED PLANT ADDITIONS	(3) PERCENT DISTRIBUTION OF FUTURE PLANTS, 1986[2]	(4) PERCENT CHANGE IN COLUMN 1 & COLUMN 3[2]
New England	16.8	15.5	16.3	-3.0
Midwest	7.2	10.2	9.6	33.3
Mideast	10.5	8.2	9.5	-9.5
Southeast	7.2	10.1	8.4	16.7
Southwest	9.3	11.4	10.2	9.7
Mountain & Plains	5.1	6.3	5.6	9.8
Far West	24.1	18.1	21.6	-10.4
Overseas	10.7	14.2	12.2	14.0
Canada	3.5	3.4	3.5	0.0
Latin America	2.2	1.4	1.8	-18.2
South America	1.5	1.2	1.4	-6.6
Total plants & permanent offices	**1,831**	**1,329**	**3,160**	**72.5**

[1] *This is the distribution that would prevail if plant expansion, closure, and location plans over the next five years are realized.*

[2] *Projected percent change in the regional distribution of high technology plants and permanent offices from 1981 to 1986.*

SOURCE: "Location of High Technology Firms and Regional Economic Development," staff study, Subcommittee on Monetary and Fiscal Policy, Joint Economic Committee, U.S. Congress, June 1, 1982.

which impose high taxes. By comparison, 77.7 percent of responders from other states rated taxes as "significant or "very significant," leading to the conclusion that geographical bias is not an important factor in the survey.

The accompanying Table 1, which indexes respondents' ratings of seven geographical areas, shows the Southeast clearly ahead in the vital areas of labor cost/availability and taxes. On the other hand, the region's schools and cultural facilities were not well rated.

Respondents were also queried regarding planned expansions or relocations over a five-year period (see Table 2). If these plans are realized, only the Midwest will experience a greater percentage increase than the Southeastern states, and the New England and Pacific states will decline from their current share.

Another interesting trend to emerge from this study is the apparent reluctance of high technology companies to locate or expand in some areas outside the United States. The most obvious reason is the increasing political and economic instability of many areas in South and Central America and portions of Asia.

—Joyce Morris
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NONAGRICULTURAL EMPLOYMENT UP FROM 1983

Georgia's nonagricultural wage and salary employment averaged 2,457,100 last year. Newly revised estimates show 7.7 percent growth in jobs over the state during calendar year 1984, representing more than 175,000 new jobs.

Almost 35 percent of the new jobs were created in the trade sector. The proliferation of new eating and drinking places, which added 15,300, was responsible for the single largest segment of growth in the division. Department stores added 6,500; food stores 4,400; and miscellaneous retail stores, 4,100. The wholesale sector grew by 20,200 jobs, almost two-thirds of them in wholesale durable goods.

The services division increased by 42,400. Business services and health services led the way with increments of 17,200 and 6,800 respectively. Agricultural services, educational services, automotive repair services, recreational services, and personal services recorded smaller gains.

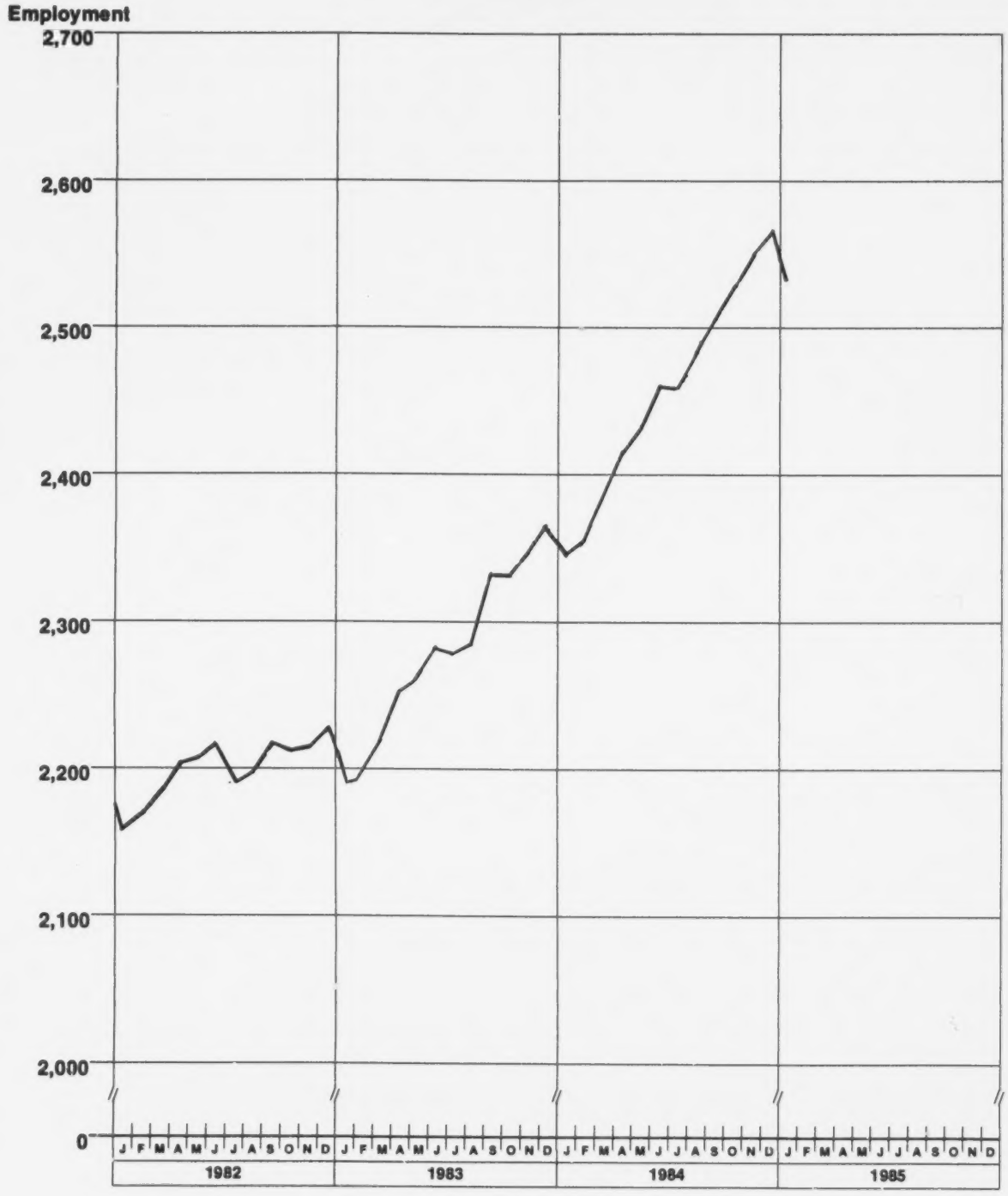
The remaining nonmanufacturing divisions had modest gains. Increased construction activity was reflected in an increase in special trades contracting. Also worthy of mention were gains in finance; real estate; and motor freight transportation and warehousing.

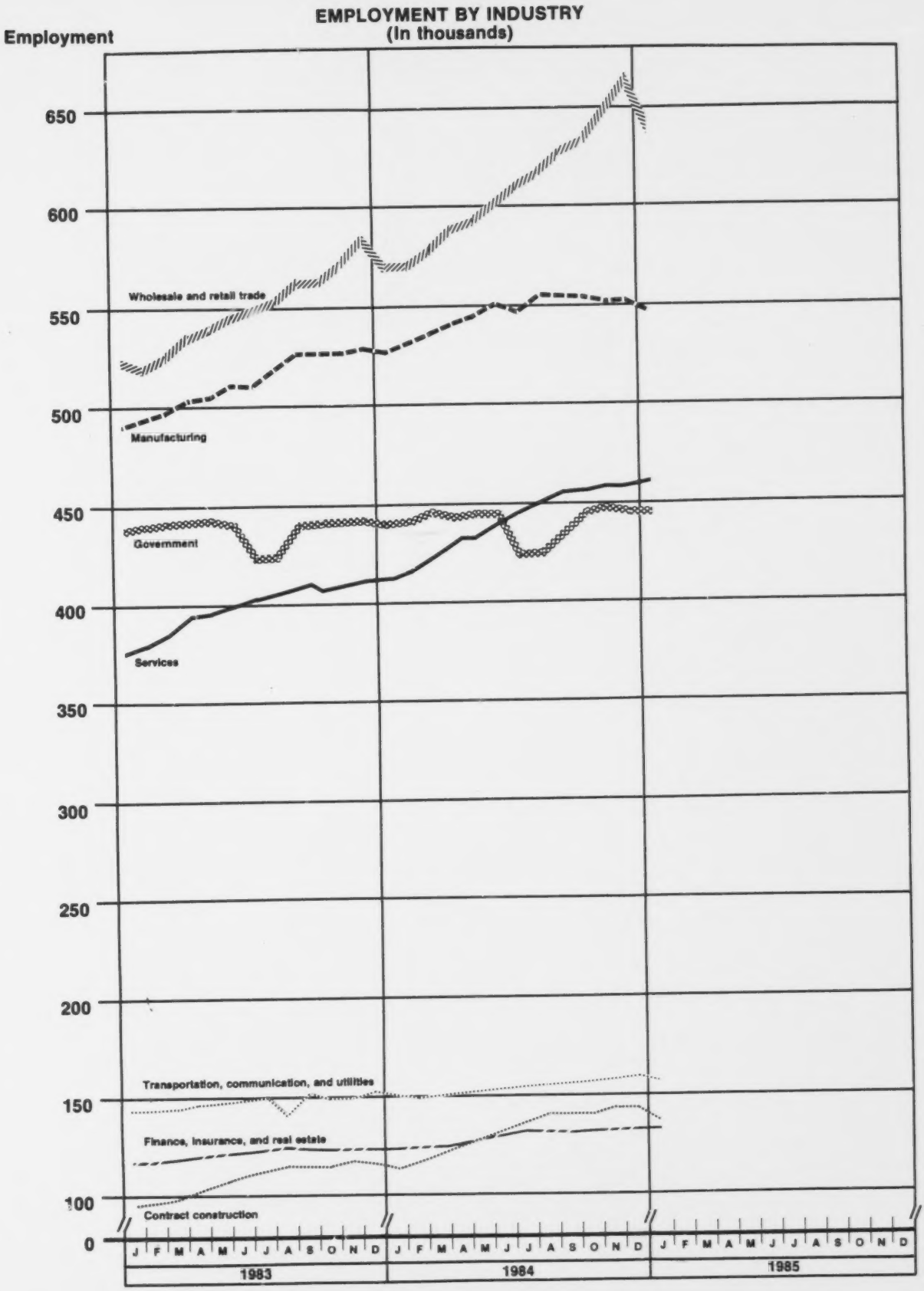
Manufacturing gained 34,300 jobs, most of them in durable goods. The most noteworthy gains occurred in motor vehicles; engine turbines, office machines, miscellaneous nonelectrical machinery; and millwork, veneer, plywood, wood buildings, mobile homes, and miscellaneous wood products. Smaller gains were recorded in nondurable goods, primarily in commercial printing, men's and boys' clothing, floor covering mills, and chemicals. Knitting mills and cotton weaving mills showed substantial over-the-year losses, reflecting the continuing exodus of these jobs to Asia and Latin America.

Employment in the Atlanta metropolitan area, which has almost half of the state's nonagricultural jobs, grew at a rate of 8.9 percent in 1984. The industrial trends were similar to those of the state as a whole, except that textiles and apparel are relatively minor segments of Atlanta's economy.

—J.M.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
2,700
2,600
2,500
2,400
2,300
2,200
2,100
2,000
0
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1982
1983
1984
1985


EMPLOYMENT BY INDUSTRY
(In thousands)
Employment
650
600
550
500
450
400
350
300
250
200
150
100
0
Wholesale and retail trade
Manufacturing
Government
Services
Transportation, communication, and utilities
Finance, insurance, and real estate
Contract construction
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1983
1984
1985

GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	2,532.5	2,564.9	2,346.1	-32.4	186.4
Manufacturing	300005	548.3	553.1	527.4	-4.8	20.9
Durable goods	300025	213.2	214.8	195.2	-1.6	18.0
Lumber and wood products	324005	35.5	35.7	32.4	-.2	3.1
Logging camps, sawmills, and planing mills	324195	15.5	15.7	14.9	-.2	.6
Furniture and fixtures	325005	11.1	11.1	10.5	.0	.6
Household furniture	325105	6.3	6.4	6.4	-.1	-.1
Stone, clay, and glass products	332005	19.0	19.0	18.1	.0	.9
Primary metal industries	333005	15.7	16.0	15.5	-.3	.2
Fabricated metal products	334005	19.7	20.2	19.7	-.5	.0
Machinery, except electrical	335005	26.1	26.3	22.7	-.2	3.4
Electric and electronic equipment	336005	27.0	27.1	25.4	-.1	1.6
Transportation equipment	337005	46.1	46.3	39.1	-.2	7.0
Other durable goods	399915	12.9	13.0	11.9	-.1	1.0
Nondurable goods	400015	335.1	338.3	332.3	-3.2	2.8
Food and kindred products	420005	56.5	57.3	55.3	-.8	1.2
Meat products	420105	22.0	22.2	20.9	-.2	1.1
Poultry dressing and poultry processing	420185	17.0	17.2	15.7	-.2	1.3
Dairy products	420205	4.2	4.1	4.0	.1	.2
Bakery products	420505	8.5	8.8	8.6	-.3	-.1
Textile mill products	422005	103.1	103.9	105.6	-.8	-2.5
Weaving mills, cotton	422105	21.2	21.3	21.9	-.1	-.7
Weaving mills, synthetic	422205	8.2	8.4	8.4	-.2	-.2
Knitting mills	422505	7.4	7.5	8.4	-.1	-1.0
Floor covering mills	422705	30.7	31.0	29.8	-.3	.9
Yarn and thread mills	422805	20.8	21.1	22.6	-.3	-1.8
Apparel and other textile products	423005	73.2	74.3	72.9	-1.1	.3
Men's and boys' clothing	423175	40.2	41.0	40.2	-.8	.0
Women's and children's clothing	423335	23.3	23.4	23.1	-.1	.2
Paper and allied products	426005	29.8	30.1	29.4	-.3	.4
Pulp, paper, and paperboard mills	426135	13.7	13.9	13.5	-.2	.2
Paperboard containers and boxes	426505	7.2	7.3	6.9	-.1	.3
Printing and publishing	427005	31.1	31.3	29.0	-.2	2.1
Commercial printing	427505	12.3	12.3	11.2	.0	1.1
Chemicals and allied products	428005	19.1	19.0	18.5	.1	.6
Agricultural chemicals	428705	2.3	2.2	2.3	.1	.0
Leather and leather products	431005	1.8	1.8	1.6	.0	.2
Other nondurable goods	499915	20.6	20.7	20.0	-.1	.6
Nonmanufacturing	000060	1,984.3	2,011.8	1,818.6	-27.5	165.7
Mining	100005	8.1	8.2	7.6	-.1	.5
Contract construction	200005	137.4	143.6	114.2	-6.2	23.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	157.9	159.2	150.5	-1.3	7.4
Transportation	500015	97.0	98.3	90.5	-1.3	6.5
Communication (except U.S. Postal Service)	548005	36.9	36.9	37.2	.0	-.3
Electric, gas, and sanitary services	549005	24.0	24.0	22.9	.0	1.1
Wholesale and retail trade	600005	642.1	663.6	570.4	-21.5	71.7
Wholesale trade	650005	198.7	201.0	179.4	-2.3	19.3
Wholesale trade—durable	650015	126.1	127.0	111.4	-.9	14.7
Wholesale trade—nondurable	651005	72.6	74.1	68.0	-1.5	4.6
Retail trade	652005	443.4	462.6	391.0	-19.2	52.4
Finance, insurance, and real estate	700005	132.7	132.9	123.9	-.2	8.8
Finance	760025	59.3	59.1	54.9	.2	4.4
Insurance carriers, agents, and brokers	763045	43.6	44.0	42.8	-.4	.8
Real estate	765075	29.7	29.8	26.2	-.1	3.5
Services	800005	461.1	459.4	412.1	1.7	49.0
Government	998008	445.0	444.9	439.9	.1	5.1
Federal	998011	90.5	90.4	87.4	.1	3.1
Defense	998101	38.8	39.0	36.6	-.2	2.2
Other federal	998401	36.7	36.5	36.6	.2	.1
State	998512	103.4	103.4	102.7	.0	.7
State education	882002	44.4	44.3	43.5	.1	.9
Other state	992972	59.0	59.1	59.2	-.1	-.2
Local	998523	251.1	251.1	249.8	.0	1.3
Local education	882003	127.4	127.2	127.6	.2	-.2
Other local	993973	123.7	123.9	122.2	-.2	1.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

GEORGIA PRODUCTION WORKERS (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total manufacturing	**300005**	**396.6**	**399.9**	**391.6**	**-3.3**	**5.0**
Durable goods	300025	158.7	159.6	146.7	-.9	12.0
Nondurable goods	400015	238.0	240.4	244.9	-2.4	-6.9
SELECTED INDUSTRIES						
Food and kindred products	420005	39.1	39.4	38.9	-.3	.2
Textile mill products	422005	84.3	85.1	89.3	-.8	-5.0
Weaving mills, cotton	422105	19.2	19.4	19.6	-.2	-.4
Weaving mills, synthetic	422205	6.7	6.9	7.1	-.2	-.4
Knitting mills	422505	5.9	5.9	7.0	.0	-1.1
Floor covering mills	422705	24.9	25.1	24.5	-.2	.4
Yarn and thread mills	422805	17.2	17.5	19.0	-.3	-1.8
Apparel and other textile products	423005	61.1	61.9	62.1	-.8	-1.0
Men's and boys' clothing	423175	34.2	34.7	34.4	-.5	-.2
Women's and children's clothing	423335	19.0	19.0	20.1	.0	-1.1
Lumber and wood products	324005	28.8	29.0	26.1	-.2	2.7
Furniture and fixtures	325005	9.6	9.6	9.0	.0	.6
Paper and allied products	426005	22.8	23.0	23.0	-.2	-.2
Pulp, paper, and paperboard mills	426135	10.7	10.8	10.6	-.1	.1
Chemicals and allied products	428005	11.4	11.3	11.3	.1	.1
Leather and leather products	431005	1.8	1.9	1.3	-.1	.5
Stone, clay, and glass products	332005	14.5	14.4	14.0	.1	.5
Primary metal industries	333005	10.6	10.9	11.2	-.3	-.6
Fabricated metal products	334005	16.9	17.0	16.2	-.1	.7
Machinery, except electrical	335005	17.9	18.2	16.7	-.3	1.2
Electric and electronic equipment	336005	19.8	19.9	18.4	-.1	1.4
Transportation equipment	337005	30.1	30.1	25.3	0	4.8

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984
Total manufacturing	**300005**	**$319.09**	**$329.38**	**$298.89**	**40.7**	**41.8**	**40.5**	**$ 7.84**	**$ 7.88**	**$ 7.38**
Durable goods	300025	369.36	388.52	339.04	42.8	44.0	41.6	8.63	8.83	8.15
Nondurable goods	400015	286.89	292.50	276.11	39.3	40.4	39.9	7.30	7.24	6.92
SELECTED INDUSTRIES										
Food and kindred products	420005	292.90	296.02	277.57	40.4	41.0	40.7	7.25	7.22	6.82
Textile mill products	422005	256.23	264.71	254.40	39.0	40.6	40.0	6.57	6.52	6.36
Weaving mills, cotton	422105	259.90	260.80	262.81	39.2	40.0	41.0	6.63	6.52	6.41
Weaving mills, synthetic	422205	287.82	295.26	302.33	41.0	42.0	43.5	7.02	7.03	6.95
Knitting mills	422505	221.03	222.52	212.62	36.9	38.3	37.9	5.99	5.81	5.61
Floor covering mills	422705	250.14	275.46	256.56	37.9	41.8	39.9	6.60	6.59	6.43
Yarn and thread mills	422805	256.11	246.51	257.44	39.1	38.1	40.1	6.55	6.47	6.42
Apparel and other textile products	423005	178.66	180.22	181.30	35.1	35.9	36.7	5.09	5.02	4.94
Men's and boys' clothing	423175	179.52	181.86	183.37	35.2	36.3	36.6	5.10	5.01	5.01
Women's and children's clothing	423335	171.42	165.87	178.77	35.2	34.7	37.4	4.87	4.78	4.78
Lumber and wood products	324005	242.26	248.14	237.31	41.2	42.2	41.2	5.88	5.88	5.76
Furniture and fixtures	325005	234.58	221.43	222.76	37.0	35.6	41.1	6.34	6.22	5.42
Paper and allied products	426005	533.32	543.06	489.13	45.7	47.1	45.5	11.67	11.53	10.75
Pulp, paper, and paperboard mills	426135	617.81	646.95	574.74	45.9	48.9	46.5	13.46	13.23	12.36
Chemicals and allied products	428005	434.28	419.08	397.38	44.0	43.7	43.1	9.87	9.59	9.22
Leather and leather products	431005	151.26	147.31	144.38	41.9	39.6	35.3	3.61	3.72	4.09
Stone, clay, and glass products	332005	334.54	338.35	333.01	41.2	41.9	42.1	8.12	8.08	7.91
Fabricated metal products	334005	339.20	369.10	317.37	42.4	45.4	42.6	8.00	8.13	7.45
Electric and electronic equipment	336005	434.88	474.98	362.36	48.0	50.8	43.5	9.06	9.35	8.33
Transportation equipment	337005	563.75	600.50	515.83	43.6	45.7	41.7	12.93	13.14	12.37

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

ATLANTA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**1,231.0**	**1,245.1**	**1,128.3**	**-14.1**	102.7
Manufacturing	300005	172.4	173.4	160.5	-1.0	11.9
Durable goods	300025	91.9	92.2	81.8	-.3	10.1
Lumber and wood products	324005	3.8	3.6	3.6	.2	.2
Furniture and fixtures	325005	4.7	4.8	4.4	-.1	.3
Household furniture	325105	1.9	2.1	2.3	-.2	-.4
Stone, clay, and glass products	332005	8.9	8.8	8.4	.1	.5
Primary metal industries	333005	6.5	6.7	6.0	-.2	.5
Fabricated metal products	334005	8.8	8.9	8.3	-.1	.5
Machinery, except electrical	335005	10.7	10.9	8.9	-.2	1.8
Electric and electronic equipment	336005	13.6	13.3	12.6	.3	1.0
Transportation equipment	337005	29.6	29.7	24.6	-.1	5.0
Other durable goods	399915	5.4	5.5	5.1	-.1	.3
Nondurable goods	400015	80.5	81.2	78.7	-.7	1.8
Food and kindred products	420005	19.9	20.4	19.8	-.5	.1
Meat products	420105	6.2	6.5	6.0	-.3	.2
Bakery products	420505	3.0	3.2	3.1	-.2	-.1
Textile mill products	422005	9.0	9.1	8.8	-.1	.2
Weaving mills, cotton	422105	3.0	3.0	3.1	.0	-.1
Yarn and thread mills	422805	1.4	1.4	1.5	.0	-.1
Apparel and other textile products	423005	12.9	13.1	12.6	-.2	.3
Men's and boys' clothing	423175	5.8	5.8	5.4	.0	.4
Women's and children's clothing	423335	3.9	3.9	4.0	.0	-.1
Paper and allied products	426005	8.0	8.1	8.3	-.1	-.3
Paperboard containers and boxes	426505	4.1	4.2	4.3	-.1	-.2
Printing and publishing	427005	19.9	19.9	19.0	.0	.9
Commercial printing	427505	8.3	8.4	8.0	-.1	.3
Chemicals and allied products	428005	9.6	9.3	9.0	.3	.6
Other nondurable goods	499915	1.2	1.2	1.2	.0	.0
Nonmanufacturing	000060	1,058.7	1,071.7	967.8	-13.0	90.9
Mining	100005	1.2	1.2	1.1	.0	.1
Contract construction	200005	67.5	70.8	54.8	-3.3	12.7
Transportation, communication, and public utilities (except U.S.P.S.)	500005	102.6	102.9	97.2	-.3	5.4
Transportation	500015	67.5	67.8	61.9	-.3	5.6
Wholesale and retail trade	600005	350.2	361.2	320.7	-11.0	29.5
Wholesale trade	650005	129.4	129.9	119.4	-.5	10.0
Wholesale trade—durable	650015	87.9	88.2	81.2	-.3	6.7
Wholesale trade—nondurable	651005	41.6	41.6	38.2	.0	3.4
Retail trade	652005	220.7	231.3	201.3	-10.6	19.4
Finance, insurance, and real estate	700005	84.7	84.7	78.4	.0	6.3
Finance	760025	34.4	34.1	31.3	.3	3.1
Insurance carriers, agents, and brokers	763045	28.5	28.8	28.3	-.3	.2
Services	800055	271.2	270.1	240.8	1.1	30.4
Government	998008	177.0	176.4	171.5	.6	5.5
Federal	998011	36.1	35.7	35.0	.4	1.1
Defense	998101	6.2	6.2	5.6	.0	.6
Other federal	998401	22.0	21.6	21.7	.4	.3
State	998512	34.7	34.6	34.3	.1	.4
State education	882002	11.8	11.4	11.6	.4	.2
Other state	992972	23.0	23.1	22.8	-.1	.2
Local	998523	106.2	106.2	102.1	.0	4.1
Local education	882003	51.9	51.5	50.4	.4	1.5
Other local	993973	54.4	54.7	51.7	-.3	2.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Atlanta area, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

ATLANTA PRODUCTION WORKERS (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total manufacturing	**300005**	**120.2**	**121.4**	**113.4**	**-1.2**	**6.8**
Durable goods	300025	66.9	67.5	60.6	-.6	6.3
Nondurable goods	400015	53.2	53.9	52.8	-.7	.4
SELECTED INDUSTRIES						
Food and kindred products	420005	12.6	12.9	12.5	-.3	.1
Textile mill products	422005	7.1	7.1	7.2	.0	-.1
Apparel and other textile products	423005	10.0	10.0	9.8	.0	.2
Men's and boys' clothing	423175	4.7	4.7	4.5	.0	.2
Women's and children's clothing	423335	3.0	3.1	3.1	-.1	-.1
Lumber and wood products	324005	3.1	2.9	2.9	.2	.2
Furniture and fixtures	325005	3.8	4.0	3.9	-.2	-.1
Paper and allied products	426005	6.2	6.3	6.4	-.1	-.2
Paperboard containers and boxes	426505	2.8	2.9	2.9	-.1	-.1
Chemicals and allied products	428005	5.1	5.0	4.8	.1	.3
Stone, clay, and glass products	332005	7.1	7.0	6.5	.1	.6
Primary metal industries	333005	4.0	4.1	3.9	-.1	.1
Fabricated metal products	334005	6.2	6.4	6.4	-.2	-.2
Machinery, except electrical	335005	7.8	7.9	6.6	-.1	1.2
Transportation equipment	337005	19.1	19.3	15.5	-.2	3.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Atlanta area, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

ATLANTA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984
Total manufacturing	**300005**	**$369.00**	**$380.38**	**$341.25**	**41.0**	**41.8**	**40.1**	**$ 9.00**	**$ 9.10**	**$ 8.51**
Durable goods	300025	419.62	435.44	379.09	42.3	42.9	40.2	9.92	10.15	9.43
Nondurable goods	400015	309.29	315.52	301.95	39.4	40.4	40.1	7.85	7.81	7.53
SELECTED INDUSTRIES										
Food and kindred products	420005	319.58	315.97	295.32	40.3	39.3	39.8	7.93	8.04	7.42
Textile mill products	422005	201.55	212.44	237.87	35.8	37.6	42.1	5.63	5.65	5.65
Apparel and other textile products	423005	172.70	183.65	181.86	33.6	35.8	35.8	5.14	5.13	5.08
Men's and boys' clothing	423175	147.70	169.01	182.83	29.6	33.6	35.5	4.99	5.03	5.15
Women's and children's clothing	423335	170.65	166.98	181.22	33.2	33.0	36.1	5.14	5.06	5.02
Lumber and wood products	324005	232.62	242.61	220.13	38.9	40.1	37.5	5.98	6.05	5.87
Furniture and fixtures	325005	292.73	277.12	237.15	40.6	36.9	41.9	7.21	7.51	5.66
Paper and allied products	426005	415.87	406.80	377.39	45.6	45.0	41.7	9.12	9.04	9.05
Paperboard containers and boxes	426505	412.78	395.04	367.09	44.1	42.8	41.2	9.36	9.23	8.91
Chemicals and allied products	428005	415.48	400.37	381.80	43.1	43.9	41.5	9.64	9.12	9.20
Stone, clay, and glass products	332005	307.28	314.71	306.00	38.7	41.3	40.0	7.94	7.62	7.65
Fabricated metal products	334005	378.50	437.58	346.88	38.9	44.2	41.1	9.73	9.90	8.44
Transportation equipment	337005	603.88	632.77	543.70	42.2	43.4	39.2	14.31	14.58	13.87

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

ALBANY NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**47.8**	**48.7**	**45.6**	**-.9**	**2.2**
Manufacturing	300005	10.6	10.6	9.9	.0	.7
Durable goods	300025	1.8	1.8	1.9	.0	-.1
Primary metals, fabricated metals, and machinery	333055	1.1	1.1	1.0	.0	.1
Other durable goods	399915	.8	.7	.9	.1	-.1
Nondurable goods	400015	8.8	8.9	8.0	-.1	.8
Food and kindred products	420005	2.2	2.2	2.2	.0	.0
Textile mill products	422005	1.2	1.2	1.2	.0	.0
Chemicals and allied products	428005	.4	.4	.5	.0	-.1
Other nondurable goods	499915	5.0	5.0	4.1	.0	.9
Nonmanufacturing	000060	37.2	38.1	35.6	-.9	1.6
Mining	100005	*	*	*	*	*
Contract construction	200005	2.1	2.2	2.4	-.1	-.3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.5	2.5	2.5	.0	.0
Wholesale and retail trade	600005	11.0	11.6	10.6	-.6	.4
Wholesale trade	650005	3.0	3.1	2.9	-.1	.1
Retail trade	652005	8.0	8.6	7.7	-.6	.3
Finance, insurance, and real estate	700005	2.2	2.3	2.1	-.1	.1
Services and mining	800055	7.1	7.1	6.5	.0	.6
Government	998008	12.2	12.4	11.5	-.2	.7
Federal	998011	3.0	3.1	3.1	-.1	-.1
State and local	993509	9.2	9.3	8.4	-.1	.8

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Albany area, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

* *Employment of fewer than 100 workers.*

SOURCE: Georgia Department of Labor.

ATHENS NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**58.0**	**57.7**	**56.0**	**.3**	**2.0**
Manufacturing	300005	15.4	15.6	14.8	-.2	.6
Durable goods	300025	5.4	5.5	5.1	-.1	.3
Primary metals, fabricated metals, and machinery	333055	2.5	2.6	2.4	-.1	.1
Other durable goods	399915	2.9	3.0	2.7	-.1	.2
Nondurable goods	400015	10.0	10.1	9.7	-.1	.3
Food and kindred products	420005	3.1	3.1	2.8	.0	.3
Textile mill products	422005	2.5	2.5	2.5	.0	.0
Apparel and other textile products	423005	3.4	3.3	3.3	.1	.1
Other nondurable goods	499915	1.1	1.1	1.1	.0	.0
Nonmanufacturing	000060	42.6	42.1	41.2	.5	1.4
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	1.5	1.4	1.6	.1	-.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	1.6	1.6	1.5	.0	.1
Wholesale and retail trade	600005	11.9	12.3	11.2	-.4	.7
Wholesale trade	650005	2.3	2.3	2.2	.0	.1
Retail trade	652005	9.6	10.0	9.0	-.4	.6
Finance, insurance, and real estate	700005	1.8	1.7	1.7	.1	.1
Services	800005	8.3	8.4	7.6	-.1	.7
Government	998008	17.5	16.6	17.5	.9	.0
Federal	998011	2.0	2.1	2.0	-.1	.0
State and local	998509	15.4	14.5	15.5	.9	.0

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Athens area, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

AUGUSTA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**133.8**	**134.1**	**128.4**	**-.3**	**5.4**
Manufacturing	300005	31.9	31.7	30.7	.2	1.2
Durable goods	300025	9.9	9.8	9.6	.1	.3
Lumber and wood products	324005	1.1	1.1	1.2	.0	-.1
Stone, clay, and glass products	332005	3.4	3.3	3.4	.1	.0
Primary metals, fabricated metals, and machinery	333055	2.9	2.8	2.5	.1	.4
Other durable goods	399915	2.5	2.5	2.5	.0	.0
Nondurable goods	400015	22.0	21.9	21.1	.1	.9
Food and kindred products	420005	2.2	2.2	2.1	.0	.1
Textile mill products	422005	6.7	6.6	6.4	.1	.3
Apparel and other textile products	423005	3.0	2.9	2.9	.1	.1
Printing and publishing	427005	1.2	1.2	1.1	.0	.1
Other nondurable goods	499915	9.0	9.0	8.7	.0	.3
Nonmanufacturing	000060	101.9	102.4	97.6	-.5	4.3
Mining	100005	.4	.4	.4	.0	.0
Contract construction	200005	6.8	7.3	6.8	-.5	.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.4	4.4	4.2	.0	.2
Wholesale and retail trade	600005	28.1	28.7	26.8	-.6	1.3
Wholesale trade	650005	4.5	4.4	4.4	.1	.1
Retail trade	652005	23.7	24.3	22.5	-.6	1.2
Finance, insurance, and real estate	700005	5.1	5.1	4.9	.0	.2
Services and mining	800055	23.5	23.1	21.9	.4	1.6
Government	998008	33.5	33.4	32.6	.1	.9
Federal	998011	7.0	7.0	6.9	.0	.1
State and local	998509	26.5	26.4	25.7	.1	.8

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Augusta area, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

COLUMBUS NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**88.3**	**89.8**	**84.8**	**-1.5**	**3.5**
Manufacturing	300005	21.2	21.5	21.3	-.3	-.1
Durable goods	300025	5.1	5.2	5.2	-.1	-.1
Lumber and wood products	324005	.6	.7	.6	-.1	.0
Stone, clay, and glass products	332005	.6	.6	.5	.0	.1
Primary metals, fabricated metals, and machinery	333055	3.3	3.3	3.6	.0	-.3
Other durable goods	399915	.6	.6	.5	.0	.1
Nondurable goods	400015	16.1	16.3	16.1	-.2	.0
Food and kindred products	420005	3.9	4.0	3.9	-.1	.0
Textile mill products	422005	8.3	8.5	8.8	-.2	-.5
Apparel and other textile products	423005	1.2	1.2	.9	.0	.3
Printing and publishing	427005	1.3	1.3	1.3	.0	.0
Other nondurable goods	499915	1.4	1.3	1.4	.1	.0
Nonmanufacturing	000060	67.1	68.3	63.5	-1.2	3.6
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	5.2	5.3	4.9	-.1	.3
Transportation, communication, and public utilities (except U.S P.S.)	500005	3.3	3.3	3.2	.0	.1
Wholesale and retail trade	600005	19.5	20.3	17.6	-.8	1.9
Wholesale trade	650005	2.7	2.8	2.8	-.1	-.1
Retail trade	652005	16.9	17.6	14.8	-.7	2.1
Finance, insurance, and real estate	700005	5.8	5.9	5.5	-.1	.3
Services and mining	800055	13.2	13.4	12.9	-.2	.3
Government	998008	19.8	20.0	19.2	-.2	.6
Federal	998011	7.0	7.0	6.4	.0	.6
State and local	998509	12.9	13.0	12.8	-.1	.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Columbus area, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

MACON-WARNER ROBINS NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**109.8**	**111.2**	**106.4**	**-1.4**	**3.4**
Manufacturing	300005	18.7	19.0	18.9	-.3	-.2
Durable goods	300025	6.7	6.9	6.8	-.2	-.1
Lumber and wood products	324005	.4	.5	.4	-.1	.0
Stone, clay, and glass products	332005	1.4	1.5	1.2	-.1	.2
Machinery, except electrical	335005	.2	.3	.2	-.1	.0
Other durable goods	399915	4.6	4.7	5.0	-.1	-.4
Nondurable goods	400015	11.9	12.1	12.1	-.2	-.2
Food and kindred products	420005	2.8	2.8	2.4	.0	.4
Textile mill products	422005	1.4	1.5	1.5	-.1	-.1
Apparel and other textile products	423005	2.0	1.9	2.2	.1	-.2
Paper and allied products	426005	2.3	2.4	2.5	-.1	-.2
Chemicals and allied products	428005	.4	.4	.4	.0	.0
Other nondurable goods	499915	3.1	3.1	3.2	.0	.1
Nonmanufacturing	000060	91.1	92.2	87.6	-1.1	3.5
Mining	100005	.2	.2	.2	.0	.0
Contract construction	200005	4.5	4.7	4.5	-.2	.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.3	4.3	4.3	.0	.0
Wholesale and retail trade	600005	23.3	24.7	22.2	-1.4	1.1
Wholesale trade	650005	4.7	4.8	4.3	-.1	.4
Retail trade	652005	18.6	19.9	17.9	-1.3	.7
Finance, insurance, and real estate	700005	6.7	6.6	6.6	.1	.1
Services and mining	800055	19.3	19.0	17.7	.3	1.6
Government	998008	32.8	32.7	32.1	.1	.7
Federal	998011	17.6	17.5	17.3	.1	.3
State and local	998509	15.2	15.1	14.8	.1	.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Macon area, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

SAVANNAH NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**94.2**	**95.7**	**90.2**	**-1.5**	**4.0**
Manufacturing	300005	16.2	16.3	15.6	-.1	.6
Durable goods	300025	7.5	7.6	7.3	-.1	.2
Lumber and wood products, except furniture	324005	1.3	1.3	1.3	.0	.0
Millwork, plywood, and prefabricated structural products	324305	.5	.5	.5	.0	.0
Transportation equipment	337005	4.3	4.3	4.1	.0	.2
Other durable goods	399915	2.0	2.0	1.9	.0	.1
Nondurable goods	400015	8.7	8.7	8.3	.0	.4
Food and kindred products	420005	2.0	2.0	1.9	.0	.1
Paper and allied products	426005	4.0	4.0	3.7	.0	.3
Chemicals and allied products	428005	1.3	1.3	1.4	.0	-.1
Petroleum and coal products	429005	.6	.5	.6	.1	.0
Other nondurable goods	499915	.8	.8	.8	.0	.0
Nonmanufacturing	000060	78.0	79.4	74.6	-1.4	3.4
Mining	100005	*	*	*	*	*
Contract construction	200005	5.7	5.9	5.1	-.2	.6
Transportation, communication, and public utilities (except U.S.P.S.)	500005	10.0	10.2	9.2	-.2	.8
Wholesale and retail trade	600005	22.4	23.3	21.6	-.9	.8
Wholesale trade	650005	4.6	4.7	4.4	-.1	.2
Retail trade	652005	17.8	18.6	17.1	-.8	.7
Finance, insurance, and real estate	700005	4.0	4.1	4.0	-.1	.0
Services and mining	800055	18.9	19.1	18.5	-.2	.4
Government	998008	17.0	17.0	16.3	.0	.7
Federal	998011	2.7	2.6	2.5	.1	.2
State and local	998509	14.4	14.3	13.8	.1	.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Savannah area, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

** Industry division does not meet disclosure criteria.*

SOURCE: Georgia Department of Labor.

SAVANNAH PRODUCTION WORKERS (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total manufacturing	**300005**	**10.1**	**10.3**	**10.9**	**-.2**	**-.8**
Durable goods	300025	4.6	4.7	5.5	-.1	-.9
Nondurable goods	400015	5.5	5.5	5.4	.0	.1
SELECTED INDUSTRIES						
Lumber and wood products	324005	.9	.9	1.0	.0	-.1
Paper and allied products	426005	2.7	2.7	2.6	.0	.1
Chemicals and allied products	428005	.9	.9	1.0	.0	-.1
Transportation equipment	337005	2.5	2.5	3.0	.0	-.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Savannah area, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1984 benchmark.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

SAVANNAH HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984	CURRENT MONTH JAN. 1985	PREVIOUS MONTH DEC. 1984	CURRENT MONTH YEAR AGO JAN. 1984
Total manufacturing	**300005**	**$430.26**	**$470.87**	**$393.02**	**42.6**	**46.3**	**41.9**	**$10.10**	**$10.17**	**$ 9.38**
Durable goods	300025	374.83	393.13	333.52	41.1	42.5	39.1	9.12	9.25	8.53
Nondurable goods	400015	475.67	540.74	454.27	43.8	49.7	44.8	10.86	10.88	10.14
SELECTED INDUSTRIES										
Lumber and wood products	324005	292.82	290.25	303.83	44.1	43.0	46.6	6.64	6.75	6.52
Paper and allied products	426005	568.56	674.06	540.91	46.0	55.8	47.2	12.36	12.08	11.46
Chemicals and allied products	428005	366.38	403.10	359.92	40.8	44.2	40.9	8.98	9.12	8.80
Transportation equipment	337005	441.81	492.10	395.20	42.4	46.6	41.6	10.42	10.56	9.50

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work.

NOTE: Totals may not add because of rounding.

SOURCE: Georgia Department of Labor.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JANUARY 1985	REVISED DECEMBER 1984	REVISED JANUARY 1984	CHANGE FROM	
					REVISED DECEMBER 1984	REVISED JANUARY 1984
United States (Seasonally adjusted)	Civilian labor force	114,875,000	114,464,000	112,320,000	411,000	2,555,000
	Employed	106,391,000	106,273,000	103,294,000	118,000	3,097,000
	Unemployed	8,484,000	8,191,000	9,026,000	293,000	-542,000
	Rate	7.4	7.2	8.0	—	—
United States (Not seasonally adjusted)	Civilian labor force	113,475,000	114,028,000	111,025,000	-553,000	2,450,000
	Employed	104,344,000	106,049,000	101,270,000	-1,705,000	3,074,000
	Unemployed	9,131,000	7,978,000	9,755,000	1,153,000	-624,000
	Rate	8.0	7.0	8.8	—	—
Georgia	Civilian labor force	2,768,113	2,843,426	2,668,470	-75,313	99,643
	Employed	2,603,340	2,686,670	2,495,720	-83,330	107,620
	Unemployed	164,773	156,756	172,750	8,017	-7,977
	Rate	6.0	5.5	6.5	—	—
Albany MSA	Civilian labor force	58,843	54,816	53,162	4,027	5,681
	Employed	54,656	51,025	48,360	3,631	6,296
	Unemployed	4,187	3,791	4,802	396	-615
	Rate	7.1	6.9	9.0	—	—
Athens MSA	Civilian labor force	66,057	68,341	65,863	-2,284	194
	Employed	62,416	64,790	62,230	-2,374	186
	Unemployed	3,641	3,551	3,633	90	8
	Rate	5.5	5.2	5.5	—	—
Atlanta MSA	Civilian labor force	1,226,037	1,265,928	1,176,928	-39,891	49,109
	Employed	1,170,885	1,212,228	1,114,277	-41,343	56,608
	Unemployed	55,152	53,700	62,651	1,452	-7,499
	Rate	4.5	4.2	5.3	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	136,620	141,126	140,322	-4,506	-3,702
	Employed	127,285	131,947	129,145	-4,662	-1,860
	Unemployed	9,335	9,179	11,177	156	-1,842
	Rate	6.8	6.5	8.0	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	92,016	94,249	90,591	-2,233	1,425
	Employed	84,888	87,256	83,270	-2,368	1,618
	Unemployed	7,128	6,993	7,321	135	-193
	Rate	7.7	7.4	8.1	—	—
Macon-Warner Robins MSA	Civilian labor force	111,949	115,401	112,340	-3,452	-391
	Employed	104,195	107,711	104,345	-3,516	-150
	Unemployed	7,754	7,690	7,995	64	-241
	Rate	6.9	6.7	7.1	—	—
Savannah MSA	Civilian labor force	95,915	99,364	95,346	-3,449	569
	Employed	89,576	93,064	88,689	-3,488	887
	Unemployed	6,339	6,300	6,657	39	-318
	Rate	6.6	6.3	7.0	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and MSA data have not been seasonally adjusted.

SOURCE: Georgia Department of Labor.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JANUARY 1985	REVISED DECEMBER 1984	REVISED JANUARY 1984	CHANGE FROM	
					REVISED DECEMBER 1984	REVISED JANUARY 1984
Augusta, Ga.-S.C. MSA	Civilian labor force	136,620	141,126	140,322	-4,506	-3,702
	Employed	127,285	131,947	129,145	-4,662	-1,860
	Unemployed	9,335	9,179	11,177	156	-1,842
	Rate	6.8	6.5	8.0	—	—
Residing in Georgia	Civilian labor force	93,381	96,948	96,196	-3,567	-2,815
	Employed	87,712	90,944	89,204	-3,232	-1,492
	Unemployed	5,669	6,004	6,992	-335	-1,323
	Rate	6.1	6.2	7.3	—	—
Residing in South Carolina	Civilian labor force	43,239	44,178	44,126	-939	-887
	Employed	39,573	41,003	39,941	-1,430	-368
	Unemployed	3,666	3,175	4,185	491	-519
	Rate	8.5	7.2	9.5	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JANUARY 1985	REVISED DECEMBER 1984	REVISED JANUARY 1984	CHANGE FROM	
					REVISED DECEMBER 1984	REVISED JANUARY 1984
Columbus, Ga.-Ala. MSA	Civilian labor force	92,016	94,249	90,591	-2,233	1,425
	Employed	84,888	87,256	83,270	-2,368	1,618
	Unemployed	7,128	6,993	7,321	135	-193
	Rate	7.7	7.4	8.1	—	—
Residing in Georgia	Civilian labor force	72,111	74,766	71,347	-2,655	764
	Employed	67,864	70,176	67,138	-2,312	726
	Unemployed	4,247	4,590	4,209	-343	38
	Rate	5.9	6.1	5.9	—	—
Residing in Alabama	Civilian labor force	19,905	19,483	19,244	422	661
	Employed	17,024	17,080	16,132	-56	892
	Unemployed	2,881	2,403	3,112	478	-231
	Rate	14.5	12.3	16.2	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor.

Cost $345.90
Quantity 1550